

(This is only an advertisement for information purpose and not a prospectus announcement. Not for Release or Distribution in the United States.)

CORRIGENDUM: NOTICE TO INVESTORS



E TO E TRANSPORTATION INFRASTRUCTURE LIMITED
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”)

CIN: U45201KA2010PLC052810

Our Company was originally formed as a Private Limited Company under Companies Act, 1956 in the name and style of "E to E Transportation Infrastructure Private Limited" pursuant to a certificate of incorporation dated March 09, 2010 which was issued by the Deputy Registrar of Companies, Karnataka, bearing CIN: U45201KA2010PTC052810. Subsequently, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting, held on November 13, 2024 our Company converted into a Public Limited Company and the name of our Company was changed from "E to E Transportation Infrastructure Private Limited" to "E to E Transportation Infrastructure Limited" vide a fresh certificate of incorporation dated December 04, 2024 was issued by the Registrar of Companies, Central Processing Centre, Manesar bearing CIN U45201KA2010PLC052810. For further details please refer to chapter titled **"History and Corporate Structure"** beginning on page 156 of the Red Herring Prospectus.

Registered Office: 10th Floor, Sattva Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka
Tel No: +080-49311999 ; E-mail: srilakshmi.surendran@etoerail.com ; Website: https://etoerail.com
Contact Person: Srilakshmi Surendran, Company Secretary & Compliance Officer

OUR PROMOTERS: ZEPHYR MANTRA LLC, VENTUREAST ETOE LLP, SOURAJIT MUKHERJEE AND VINAY KUNJURI PANDURANGA RAO

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 48,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED ("OUR COMPANY" OR "ETIL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 28.04% AND 26.63% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

BID/ ISSUE PROGRAMME

BID/ ISSUE OPENS ON: FRIDAY, DECEMBER 26, 2025

BID/ ISSUE CLOSES ON: TUESDAY, DECEMBER 30, 2025

ATTENTION INVESTORS

CORRIGENDUM TO THE PRE-ISSUE & PRICE BAND ADVERTISEMENT PUBLISHED ON DECEMBER 19, 2025

This is with reference to the Pre-Issue & Price Band Advertisement published on December 19, 2025 in English National Daily "Business Standard" (all editions), Hindi National Daily "Business Standard" (all editions) and in Kannad edition of Bangalore "Udayakala" in relation to the Issue, following additions, modifications should be read as under:

- Following line has been updated under Price Band Information and should be read as follows:
Weighted average return on net worth for last three fiscal years should be read as 13.30%.
- The actual value of price band has been updated as follows:
THE FLOOR PRICE (₹164/-) IS 16.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹174/-) IS 17.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR 2024-25 AT THE FLOOR PRICE (₹164/-) IS 14.16 TIMES AND AT THE CAP PRICE (₹174/-) IS 15.03 TIMES.
- Following line have been updated under heading Risk to Investors and should be read as follows:
The price/ earning ratio based on diluted EPS for fiscal year 2025 for the Company at the upper end (₹174/-) of the price band is 15.03.

- The Price band values has been updated in the table Weighted Average Cost of Acquisition of all the shares transacted in the three years, 18 months and 1 year preceding the date of the Red Herring Prospectus and should be read as follows:
Weighted Average Cost of Acquisition of all the shares transacted in the three years, 18 months and 1 year preceding the date of the Red Herring Prospectus:

Period	Weighted Average Cost of Acquisition	Upper Band (₹174/-) of the Price Band is "X" times of the WACA	Range of Acquisition Price: Lowest Price - Highest Price (in Rs.)
Last 1 year	15.73	11.06	0-4890
Last 18 months	28.60	6.08	0-4890
Last 3 Years	79.88	2.18	0-4890

- The details of the table: Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company under the heading Additional Information to Investors has been updated and should be read as follows:

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment ⁽¹⁾			
	Shareholders	Number of Equity Shares ⁽²⁾	Share Holding (in %) ⁽²⁾	At the lower end of the price band (₹164/-)		At the upper end of the price band (₹174/-)	
				Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾
Promoters							
1.	Zephyr Mantra LLC	36,03,501	29.02	36,03,501	20.88	36,03,501	20.88
2.	Ventureast ETOE LLP	15,71,229	12.65	15,71,229	9.10	15,71,229	9.10
3.	Sourajit Mukherjee	3,84,087	3.09	3,84,087	2.23	3,84,087	2.23
4.	Vinay Kunjuri Panduranga Rao	-	-	-	-	-	-
	Sub Total (A)	55,58,817	44.76	55,58,817	32.21	55,58,817	32.21
Promoter Group							
5.	Srilatha Rao	51,624	0.42	51,624	0.30	51,624	0.30
	Sub Total (B)	51,624	0.42	51,624	0.30	51,624	0.30
Additional Top 10 Shareholders							
6.	Mukul Mahavir Agrawal	24,05,898	19.37	24,05,898	13.94	24,05,898	13.94
7.	Gaurishankar Jhalani	6,07,761	4.89	6,07,761	3.52	6,07,761	3.52
8.	Growth I9 Opportunity LLP	5,70,954	4.60	5,70,954	3.31	5,70,954	3.31
9.	E To E ESOP Trust	3,31,518	2.67	3,31,518	1.92	3,31,518	1.92
10.	Aashish Agarwal	3,05,976	2.46	3,05,976	1.77	3,05,976	1.77
11.	Aayushi Agarwal	3,05,976	2.46	3,05,976	1.77	3,05,976	1.77
12.	Shobna Agarwal	3,05,943	2.46	3,05,943	1.77	3,05,943	1.77
13.	Mukut Behari Agarwal	2,11,200	1.70	2,11,200	1.22	2,11,200	1.22
14.	Deepak Maheshwari	1,93,050	1.55	1,93,050	1.12	1,93,050	1.12
15.	Suresh Maddali	1,44,045	1.16	1,44,045	0.83	1,44,045	0.83
	Sub Total (C)	53,82,321	43.32	53,82,321	31.19	53,82,321	31.19
	Total (A+B+C)	1,09,92,762	88.50	1,09,92,762	63.70	1,09,92,762	63.70

- Page number of the chapter titled **"Issue Procedure"** should be read as page 304 of the Red Herring Prospectus instead of page 305 of the Red Herring Prospectus
- Page number of the chapter titled **"Material Contracts and Documents for Inspection"** should be read as page 344 of the Red Herring Prospectus instead of page 345 of the Red Herring Prospectus

ATTENTION INVESTORS

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED DECEMBER 18, 2025

- The Outer Cover page of the Red Herring Prospectus dated December 18, 2025, filed with the RoC, under the section titled "Eligibility" in the heading "Details of the Issue," shall be read as follows:
"This Issue is being made through the Book Building Process in terms of Regulation 229(2) and Regulation 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended. For details relating to the reservation of equity shares among QIBs, NIIs and IBs, please refer to the section titled **"Issue Structure"** on page 300 of this Red Herring Prospectus."
- The Inner Cover page of the Red Herring Prospectus dated December 18, 2025, filed with the RoC, under the section **"Details of the Issue,"** and the section Eligible Investors, the reference to the page number of the chapter titled **"Issue Procedure"** shall be read as page 304 of the Red Herring Prospectus.
- The page numbers on Table of Content of the Red Herring Prospectus dated December 18, 2025, filed with the RoC, shall be read as follows:
 - Management's Discussion and Analysis of Financial Conditions And Results of Operations - page no 245
 - Capitalisation Statement - page no 255
 - Outstanding Litigations and Material Developments – page no 256
 - Government and Other Approvals – page no 265
 - Our Group Company - page no 280
 - Other Regulatory And Statutory Disclosures – page no 281
 - Terms Of The Issue – page no 293
 - Issue Structure – page no 300
 - Issue Procedure – page no 304
 - Restrictions On Foreign Ownership Of Indian Securities – page no 332
 - Main Provisions Of The Articles Of Association Of Our Company – page no 334
 - Material Contracts And Documents For Inspection – page no 344
 - Declaration – page no 345
- In the chapter titled **"Risk Factor"**, point no. 10 appearing on page 32 of the Red Herring Prospectus dated December 18, 2025 filed with the RoC, the value of Closing Unbilled Revenue for the period 31/03/2025 should be read as Rs. 9165.33 Lakhs.
- In the chapter titled **"Objects of the Issue"**, in the table under the heading of "Basis of estimation of incremental working capital requirement", appearing on page 93 of the Red Herring Prospectus dated December 18, 2025 filed with the RoC, the value of Trade Receivables for the period 30/09/2025 should be read as Rs. 7344.06 Lakhs.
- In the chapter titled **"Capital Structure"** appearing on page 81 of the Red Herring Prospectus dated December 18, 2025 filed with the RoC, the table under the heading **"Shareholding Pattern of the Company"** w.r.t public shareholding on page 81 shall be read as 64,75,611 equity shares.
- In the chapter titled **"Our Business"** and **"Management's Discussion and Analysis of Financial conditions and results of operations"** the details of our Segment wise summary of our Order Book as on September 30, 2025 appearing on page 128 and 245, "Tracking Projects and System Integration" should be read as "Composite Projects" and "Others" should be read as "Engineering Design and Research Center (EDRC)"

The information in this corrigendum supplements and updates the information in the Red Herring Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Red Herring Prospectus. Accordingly, appropriate references in the Red Herring Prospectus stand updated pursuant to this corrigendum. Unless further updated, the changes pursuant to this corrigendum as a result of the abovementioned changes, there will be suitable updating in the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchange.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 284 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE."

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** on page 28 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel No.: +91-22-49060000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Reg. No.: INM000010981 CIN: U67120RJ1995PLC010390	MUFG MUFG Intime MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400083 Maharashtra, India Telephone: +91 810 811 4949 Email: etoetransportation.smeipo@in.mpms.mufg.com Investor grievance email: etoetransportation.smeipo@in.mpms.mufg.com Website: https://in.mpms.mufg.com/ Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	 Srilakshmi Surendran E TO E TRANSPORTATION INFRASTRUCTURE LIMITED 10th Floor, Sattva Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka Tel. No.: 080-49311999 E-mail: srilakshmi.surendran@etoerail.com Website: https://etoerail.com/ ; CIN: U45201KA2010PLC052810 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints investors may also write to the BRLMS.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
E To E Transportation Infrastructure Limited
Sd/-
Srilakshmi Surendran
Company Secretary and Compliance Officer

Place: Bengaluru
Date: December 20, 2025

Disclaimer- E To E Transportation Infrastructure Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated December 18, 2025 has been filed with the Registrar of Companies, Bangalore, Karnataka and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE EMERGE at www.nseindia.com and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled **"Risk Factors"** beginning on page 28 of the Red Herring Prospectus.

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Contact Person: Srilakshmi Surendran, Company Secretary & Compliance Officer

OUR PROMOTERS: ZEPHYR MANTRA LLC, VENTUREAST ETOE LLP, SOURAJIT MUKHERJEE AND VINAY KUNJURI PANDURANGA RAO

THE ISSUE

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BID/ ISSUE PROGRAMME

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ATTENTION INVESTORS

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Last 18 months	28.60	6.08	0-4890
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Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment ⁽¹⁾			
	Shareholders	Number of Equity Shares ⁽²⁾	Share Holding (in %) ⁽³⁾	At the lower end of the price band (₹164/-)		At the upper end of the price band (₹174/-)	
				Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾
Promoters							
1.	Zephyr Mantra LLC	36,03,501	29.02	36,03,501	20.88	36,03,501	20.88
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	Sub Total (A)	55,58,817	44.76	55,58,817	32.21	55,58,817	32.21
Promoter Group							
5.	Srilatha Rao	51,624	0.42	51,624	0.30	51,624	0.30
	Sub Total (B)	51,624	0.42	51,624	0.30	51,624	0.30
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12.	Shobna Agarwal	3,05,943	2.46	3,05,943	1.77	3,05,943	1.77
13.	Mukut Behari Agarwal	2,11,200	1.70	2,11,200	1.22	2,11,200	1.22
14.	Deepak Maheshwari	1,93,050	1.55	1,93,050	1.12	1,93,050	1.12
15.	Suresh Maddali	1,44,045	1.16	1,44,045	0.83	1,44,045	0.83
	Sub Total (C)	53,82,321	43.32	53,82,321	31.19	53,82,321	31.19
	Total (A+B+C)	1,09,92,762	88.50	1,09,92,762	63.70	1,09,92,762	63.70

- Page number of the chapter titled **"Issue Procedure"** should be read as page 304 of the Red Herring Prospectus instead of page 305 of the Red Herring Prospectus
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ATTENTION INVESTORS

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED DECEMBER 18, 2025

- The Outer Cover page of the Red Herring Prospectus dated December 18, 2025, filed with the RoC, under the section titled "Eligibility" in the heading "Details of the Issue," shall be read as follows:
"This Issue is being made through the Book Building Process in terms of Regulation 229(2) and Regulation 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended. For details relating to the reservation of equity shares among QIBs, NIIs and IBs, please refer to the section titled **"Issue Structure"** on page 300 of this Red Herring Prospectus."
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- The page numbers on Table of Content of the Red Herring Prospectus dated December 18, 2025, filed with the RoC, shall be read as follows:
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 - Main Provisions Of The Articles Of Association Of Our Company – page no 334
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- In the chapter titled **"Risk Factor"**, point no. 10 appearing on page 32 of the Red Herring Prospectus dated December 18, 2025 filed with the RoC, the value of Closing Unbilled Revenue for the period 31/03/2025 should be read as Rs. 9165.33 Lakhs.
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- In the chapter titled **"Our Business"** and **"Management's Discussion and Analysis of Financial conditions and results of operations"** the details of our Segment wise summary of our Order Book as on September 30, 2025 appearing on page 128 and 245, "Tracking Projects and System Integration" should be read as "Composite Projects" and "Others" should be read as "Engineering Design and Research Center (EDRC)"

The information in this corrigendum supplements and updates the information in the Red Herring Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Red Herring Prospectus. Accordingly, appropriate references in the Red Herring Prospectus stand updated pursuant to this corrigendum. Unless further updated, the changes pursuant to this corrigendum as a result of the abovementioned changes, there will be suitable updating in the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchange.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 284 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE."

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** on page 28 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
Hem Securities	MUFG Intime	
HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel No.: +91-22-49060000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Reg. No.: INM000010981 CIN: U67120RJ1995PLC010390	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400083 Maharashtra, India Telephone: +91 810 811 4949 Email: etoetransportation.smeipo@in.mpms.mufg.com Investor grievance email: etoetransportation.smeipo@in.mpms.mufg.com Website: https://in.mpms.mufg.com/ Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INF000004058 CIN: U67190MH1999PTC118368	Srilakshmi Surendran E TO E TRANSPORTATION INFRASTRUCTURE LIMITED 10th Floor, Sattva Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka Tel. No.: 080-49311999 E-mail: srilakshmi.surendran@etoerail.com Website: https://etoerail.com/ ; CIN: U45201KA2010PLC052810 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all related queries and for redressal of complaints investors may also write to the BRLMS.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
E To E Transportation Infrastructure Limited
Sd/-
Srilakshmi Surendran
Company Secretary and Compliance Officer

Place: Bengaluru
Date: December 20, 2025

Disclaimer- E To E Transportation Infrastructure Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated December 18, 2025 has been filed with the Registrar of Companies, Bangalore, Karnataka and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE EMERGE at www.nseindia.com and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled **"Risk Factors"** beginning on page 28 of the Red Herring Prospectus.



**ಜನವರಿ 4ರಂದು
ಮರೀಗೌಡನದೊಡ್ಡಿ
ಮಹಿಳಾ ಡೇರಿ ಚುನಾವಣೆ**
ಉದಯಕಾಲ ನ್ಯೂಸ್

ರಾಮನಗರ: ಬೆಂಗಳೂರು ದಕ್ಷಿಣ ಜಿಲ್ಲೆ, ಕನಕಪುರ ತಾಲ್ಲೂಕು, ಉಯ್ಯಂಬಳ್ಳಿ ಹೋಬಳಿಯ ಮರೀಗೌಡನದೊಡ್ಡಿ ಹಾಲ ಉತ್ಪಾದಕರ ಮಹಿಳಾ ಸಹಕಾರ ಸಂಘದ ಆಡಳಿತ ಮಂಡಳಿ ನಿರ್ದೇಶಕರ ಆಯ್ಕೆಗೆ ಜ.4ರಂದು ಚುನಾವಣೆ ನಿಗದಿಯಾಗಿದೆ. ಆಕಾಂಕ್ಷೆಯುಳ್ಳ ಅಭ್ಯರ್ಥಿಗಳು ನಾಮಪತ್ರ ಸಲ್ಲಿಸಲು ಡಿ.28 ಕೊನೆಯ ದಿನವಾಗಿದೆ.

ಡಿ.29ರಂದು ನಾಮಪತ್ರ ಪರಿಶೀಲನೆ ನಡೆಯಲಿದ್ದು, ಅದೇ ದಿನ ಕ್ರಮಬದ್ಧ ಅಭ್ಯರ್ಥಿಗಳ ಪಟ್ಟಿ ಪ್ರಕಟಿಸಲಾಗುವುದು.

ಡಿ.30ರಂದು ಮಧ್ಯಾಹ್ನ 3 ಗಂಟೆವರೆಗೆ ನಾಮಪತ್ರ ಹಿಂಪಡೆಯಲು ಅವಕಾಶ ಇರುತ್ತದೆ. ಅದೇ ದಿನ ಅಂತಿಮವಾಗಿ ಕಣದಲ್ಲಿ ಉಳಿದ ಅಭ್ಯರ್ಥಿಗಳ ಪಟ್ಟಿಯು ಚಿಪ್ಪೆ ಸಮೇತ ಪ್ರಕಟಣೆಯಾಗಲಿದೆ. ಮತದಾನದ ಅವಶ್ಯಕತೆ ಇದ್ದಲ್ಲಿ ಜ.4 ಭಾನುವಾರ ಬೆಳಿಗ್ಗೆ 11ರಿಂದ ಮಧ್ಯಾಹ್ನ 3 ಗಂಟೆಯವರೆಗೆ ಸಂಘದ ಕಛೇರಿಯಲ್ಲಿ ಮತದಾನ ನಡೆಯಲಿದ್ದು, ಅದೇ ದಿನ ಮತ ಎಣಿಕೆ, ನಂತರ ಫಲಿತಾಂಶ ಪ್ರಕಟವಾಗಲಿದೆ ಎಂದು ರಿಜಿಸ್ಟ್ರಾರ್ ಆಫೀಸರ್ ಎಸ್. ಪುರುಷೋತ್ತಮ ಅವರು ಪ್ರಕಟಣೆಯಲ್ಲಿ ತಿಳಿಸಿದ್ದಾರೆ.

**ಯೋಗಪಟು ಜಾಹ್ನವಿಗೆ
ಬಾಲ ಗೌರವ ಪ್ರಶಸ್ತಿ**



ಉದಯಕಾಲ ನ್ಯೂಸ್, ದೊಡ್ಡಬಳ್ಳಾಪುರ: ನಿಸರ್ಗ ಯೋಗ ಕೇಂದ್ರದ ಯೋಗ ಪಟು ಕುಮಾರಿ ಜಾಹ್ನವಿ ಎಂ. ಆರ್. ರವರಿಗೆ ಅವರ ಸಾಧನೆಯನ್ನು ಗುರುತಿಸಿ ಧಾರವಾಡದ ಕರ್ನಾಟಕ ಬಾಲವಿಕಾಸ ಆಕಾಡೆಮಿ ಬಾಲ ಗೌರವ ಪ್ರಶಸ್ತಿ ನೀಡಿ ಗೌರವಿಸಿದೆ. ದೊಡ್ಡಬಳ್ಳಾಪುರಕ್ಕೆ ಕೀರ್ತಿ ತಂದ ಜಾಹ್ನವಿ ಅವರನ್ನು ಕರ್ನಾಟಕ ಸ್ಟೇಟ್ ಅಮೆಚ್ಯುರ್ ಯೋಗ ಸ್ಕೋರ್ಚ್ ಅಶೋಸಿಯೇಷನ್ ಗೌರವ ಕಾರ್ಯದರ್ಶಿ ಎ. ನಟರಾಜ್ (ಯೋಗ), ಬೆಂಗಳೂರು ಗ್ರಾಮಾಂತರ ಜಿಲ್ಲಾ ಅಮೆಚೂರ್ ಯೋಗ ಸ್ಕೋರ್ಚ್ ಅಶೋಸಿಯೇಷನ್ ಅಧ್ಯಕ್ಷರಾದ ಪ್ರೊಫೆಸರ್ ಎಂ. ಜಿ.ಅಮರನಾಥ್, ಖಜಾಂಚಿ ಕೆ. ಆರ್. ಶ್ಯಾಮ ಸುಂದರ್ ಹಾಗೂ ನಿಸರ್ಗ ಯೋಗ ಕೇಂದ್ರದ ಪದಾಧಿಕಾರಿಗಳು ವಿದ್ಯಾರ್ಥಿ, ವಿದ್ಯಾರ್ಥಿನಿಯರು ಆಭಿನಂದಿಸಿದ್ದಾರೆ.

**ಸಹಕಾರಿ ನಿರ್ದೇಶಕರಾಗಿ
ಕಾಡೇಗೌಡ**
ಉದಯಕಾಲ ನ್ಯೂಸ್, ಕನಕಪುರ:

ಬೆಂಗಳೂರು ಗ್ರಾಮಾಂತರ ಹಾಗೂ ರಾಮನಗರ ಜಿಲ್ಲೆ ಸರಬರಾಜು ಮತ್ತು ಮಾರಾಟ ಸಹಕಾರ ಸಂಘ ನಿಯಮಿತಕ್ಕೆ ನೂತನ ನಿರ್ದೇಶಕರಾಗಿ ತಾಲ್ಲೂಕಿನ ಗಬ್ಬಾಡಿ ಕಾಡೇಗೌಡ.ಜಿ.ಪಿ ನೇಮಕಗೊಂಡಿದ್ದಾರೆ.

ಸಂಘದ ಆಡಳಿತ ಮಂಡಳಿಯ ಮುಂದಿನ ಐದು ವರ್ಷಗಳ ಅವಧಿಗೆ ನೂತನ ನಿರ್ದೇಶಕರ ಆಯ್ಕೆಗಾಗಿ ನಡೆದ ಚುನಾವಣೆಯಲ್ಲಿ ಅವಿರೋಧವಾಗಿ ಆಯ್ಕೆಯಾದರು.

CAUTION- Readers are advised to make appropriate enquiries while responding to advertisements in these columns. Anikethana Publication and Printers, does not vouch for any claims made by the advertisers. The Printer, Publisher, Editor and Owner of Anikethana Publication and Printers., shall not be held responsible/liable for any consequences, in case such claims are found to be false.

CHANGE OF NAME

I, MUNEEERA BANO, Aged about 59 years, W/o Taj Pasha, Residing Kodipalya Yedeyuru Hobli, Kunigal Taluk, Tumkur District- 572130, Have Changed My Name From MUNEEERA BANO To MUNIRAB-HI Vide Affidavit Dated 20.12.2025 before Notary SIVAKUMARA.M.N. Bengaluru

CHANGE OF NAME

I, VEERASWAMY REDDY SUBRAMANYA, Son of Late Veeraswamy Reddy, resident of No.3, 2nd Cross, 2nd Stage, Near SBM, R K Layout, Padmanabhanagar, Bengaluru-560070, Kamataka, India, have changed my name from VEERASWAMY REDDY SUBRAMANYA to V SUBRAMANYAM REDDY, vide affidavit dated 19-12-2025 sworn before notary L.Puttaraju, Bengaluru.

CHANGE OF NAME

I, HEMA alias S HEMA alias HEMA S D/o SOODAMANI, R/o 2D 504, Block 2, Provident Tree Apartment, Herohalli, Viswaneedam, Bangalore North, Bengaluru, Karnataka-560091, have changed my name and shall hereafter be known as HEMA SOODAMANI.

(This is only an advertisement for information purpose and not a prospectus announcement. Not for Release or Distribution in the United States.)

CORRIGENDUM: NOTICE TO INVESTORS



E TO E TRANSPORTATION INFRASTRUCTURE LIMITED
THE EQUITY SHARES OF THE COMPANY WILL GET
LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”)

CIN: U45201KA2010PLC052810

Our Company was originally formed as a Private Limited Company under Companies Act, 1956 in the name and style of “E to E Transportation Infrastructure Private Limited” pursuant to a certificate of incorporation dated March 09, 2010 which was issued by the Deputy Registrar of Companies, Karnataka, bearing CIN: U45201KA2010PTC052810. Subsequently, pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting, held on November 13, 2024 our Company converted into a Public Limited Company and the name of our Company was changed from “E to E Transportation Infrastructure Private Limited” to “E to E Transportation Infrastructure Limited” vide a fresh certificate of incorporation dated December 04, 2024 was issued by the Registrar of Companies, Central Processing Centre, Manesar bearing CIN U45201KA2010PLC052810. For further details please refer to chapter titled **“History and Corporate Structure”** beginning on page 156 of the Red Herring Prospectus.

Registered Office: 10th Floor, Sattva Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka
Tel No: +080-49311999 ; **E-mail:** srilakshmi.surendran@etoerail.com ; **Website:** https://etoerail.com
Contact Person: Srilakshmi Surendran, Company Secretary & Compliance Officer

OUR PROMOTERS: ZEPHYR MANTRA LLC, VENTUREAST ETOE LLP, SOURAJIT MUKHERJEE AND VINAY KUNJURI PANDURANGA RAO

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 48,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF E TO E TRANSPORTATION INFRASTRUCTURE LIMITED (“OUR COMPANY” OR “ETIL” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS (“PUBLIC ISSUE”) OUT OF WHICH 2,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 28.04% AND 26.63% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

BID/ ISSUE PROGRAMME

BID/ ISSUE OPENS ON: FRIDAY, DECEMBER 26, 2025

BID/ ISSUE CLOSES ON: TUESDAY, DECEMBER 30, 2025

ATTENTION INVESTORS

CORRIGENDUM TO THE PRE-ISSUE & PRICE BAND ADVERTISEMENT PUBLISHED ON DECEMBER 19, 2025

This is with reference to the Pre-Issue & Price Band Advertisement published on December 19, 2025 in English National Daily “Business Standard” (all editions), Hindi National Daily “Business Standard” (all edition) and in Kannad edition of Bangalore “Udayakala” in relation to the Issue, following additions, modifications should be read as under:

- Following line has been updated under Price Band Information and should be read as follows:
Weighted average return on net worth for last three fiscal years should be read as 13.30%.
- The actual value of price band has been updated as follows:
THE FLOOR PRICE (₹164/-) IS 16.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹174/-) IS 17.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR 2024-25 AT THE FLOOR PRICE (₹164/-) IS 14.16 TIMES AND AT THE CAP PRICE (₹174/-) IS 15.03 TIMES.
- Following line have been updated under heading Risk to Investors and should be read as follows:
The price/ earning ratio based on diluted EPS for fiscal year 2025 for the Company at the upper end (₹174/-) of the price band is 15.03.

- The Price band values has been updated in the table Weighted Average Cost of Acquisition of all the shares transacted in the three years, 18 months and 1 year preceding the date of the Red Herring Prospectus and should be read as follows:
Weighted Average Cost of Acquisition of all the shares transacted in the three years, 18 months and 1 year preceding the date of the Red Herring Prospectus:

Period	Weighted Average Cost of Acquisition	Upper Band (₹174/-) of the Price Band is “X” times of the WACA	Range of Acquisition Price: Lowest Price - Highest Price (in Rs.)
Last 1 year	15.73	11.06	0-4890
Last 18 months	28.60	6.08	0-4890
Last 3 Years	79.88	2.18	0-4890

- The details of the table: Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company under the heading Additional Information to Investors has been updated and should be read as follows:

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment ^(a)			
	Shareholders	Number of Equity Shares ^(b)	Share Holding (in %) ^(c)	At the lower end of the price band (₹164/-)		At the upper end of the price band (₹174/-)	
				Number of Equity Shares ^(a)	Share holding (in %) ^(a)	Number of Equity Shares ^(a)	Share holding (in %) ^(a)
Promoters							
1.	Zephyr Mantra LLC	36,03,501	29.02	36,03,501	20.88	36,03,501	20.88
2.	Ventureast ETOE LLP	15,71,229	12.65	15,71,229	9.10	15,71,229	9.10
3.	Sourajit Mukherjee	3,84,087	3.09	3,84,087	2.23	3,84,087	2.23
4.	Vinay Kunjuri Panduranga Rao	-	-	-	-	-	-
	Sub Total (A)	55,58,817	44.76	55,58,817	32.21	55,58,817	32.21
Promoter Group							
5.	Srilatha Rao	51,624	0.42	51,624	0.30	51,624	0.30
	Sub Total (B)	51,624	0.42	51,624	0.30	51,624	0.30
Additional Top 10 Shareholders							
6.	Mukul Mahavir Agrawal	24,05,898	19.37	24,05,898	13.94	24,05,898	13.94
7.	Gaurishankar Jhalani	6,07,761	4.89	6,07,761	3.52	6,07,761	3.52
8.	Growth I9 Opportunity LLP	5,70,954	4.60	5,70,954	3.31	5,70,954	3.31
9.	E To E ESOP Trust	3,31,518	2.67	3,31,518	1.92	3,31,518	1.92
10.	Aashish Agarwal	3,05,976	2.46	3,05,976	1.77	3,05,976	1.77
11.	Aayushi Agarwal	3,05,976	2.46	3,05,976	1.77	3,05,976	1.77
12.	Shobna Agarwal	3,05,943	2.46	3,05,943	1.77	3,05,943	1.77
13.	Mukut Behari Agarwal	2,11,200	1.70	2,11,200	1.22	2,11,200	1.22
14.	Deepak Maheshwari	1,93,050	1.55	1,93,050	1.12	1,93,050	1.12
15.	Suresh Maddali	1,44,045	1.16	1,44,045	0.83	1,44,045	0.83
	Sub Total (C)	53,82,321	43.32	53,82,321	31.19	53,82,321	31.19
	Total (A+B+C)	1,09,92,762	88.50	1,09,92,762	63.70	1,09,92,762	63.70

- Page number of the chapter titled **“Issue Procedure”** should be read as page 304 of the Red Herring Prospectus instead of page 305 of the Red Herring Prospectus
- Page number of the chapter titled **“Material Contracts and Documents for Inspection”** should be read as page 344 of the Red Herring Prospectus instead of page 345 of the Red Herring Prospectus

ATTENTION INVESTORS

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED DECEMBER 18, 2025

- The Outer Cover page of the Red Herring Prospectus dated December 18, 2025, filed with the RoC, under the section titled “Eligibility” in the heading “Details of the Issue,” shall be read as follows:
“This Issue is being made through the Book Building Process in terms of Regulation 229(2) and Regulation 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended. For details relating to the reservation of equity shares among QIBs, NIIs and IBs, please refer to the section titled **“Issue Structure”** on page 300 of this Red Herring Prospectus.”
- The Inner Cover page of the Red Herring Prospectus dated December 18, 2025, filed with the RoC, under the section **“Details of the Issue,”** and the section Eligible Investors, the reference to the page number of the chapter titled **“Issue Procedure”** shall be read as page 304 of the Red Herring Prospectus.
- The page numbers on Table of Content of the Red Herring Prospectus dated December 18, 2025, filed with the RoC, shall be read as follows:
 - Management’s Discussion and Analysis of Financial Conditions And Results of Operations – page no 245
 - Capitalisation Statement – page no 255
 - Outstanding Litigations and Material Developments – page no 256
 - Government and Other Approvals – page no 265
 - Our Group Company – page no 280
 - Other Regulatory And Statutory Disclosures – page no 281
 - Terms Of The Issue – page no 293
 - Issue Structure – page no 300
 - Issue Procedure – page no 304
 - Restrictions On Foreign Ownership Of Indian Securities – page no 332
 - Main Provisions Of The Articles Of Association Of Our Company – page no 334
 - Material Contracts And Documents For Inspection – page no 344
 - Declaration – page no 345
- In the chapter titled **“Risk Factor”**, point no, 10 appearing on page 32 of the Red Herring Prospectus dated December 18, 2025 filed with the RoC, the value of Closing Unbilled Revenue for the period 31/03/2025 should be read as Rs. 9165.33 Lakhs.
- In the chapter titled **“Objects of the Issue”**, in the table under the heading of “Basis of estimation of incremental working capital requirement”, appearing on page 93 of the Red Herring Prospectus dated December 18, 2025 filed with the RoC, the value of Trade Receivables for the period 30/09/2025 should be read as Rs. 7344.06 Lakhs.
- In the chapter titled **“Capital Structure”** appearing on page 81 of the Red Herring Prospectus dated December 18, 2025 filed with the RoC, the table under the heading **“Shareholding Pattern of the Company”** w.r.t public shareholding on page 81 shall be read as 64,75,611 equity shares.
- In the chapter titled **“Our Business”** and **“Management’s Discussion and Analysis of Financial conditions and results of operations”** the details of our Segment wise summary of our Order Book as on September 30, 2025 appearing on page 128 and 245, “Tracking Projects and System Integration” should be read as “Composite Projects” and “Others” should be read as “Engineering Design and Research Center (EDRC)”

The information in this corrigendum supplements and updates the information in the Red Herring Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Red Herring Prospectus. Accordingly, appropriate references in the Red Herring Prospectus stand updated pursuant to this corrigendum. Unless further updated, the changes pursuant to this corrigendum as a result of the abovementioned changes, there will be suitable updating in the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchange.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 284 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (“NSE EMERGE”) (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the ‘Disclaimer Clause of NSE.’

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **“Risk Factors”** on page 28 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Hem Securities	 MUFG MUFG Intime	
HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel No.: +91-22-49060000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Sourabh Garg SEBI Reg. No.: INM000010981 CIN: U67120RJ1995PLC010390	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400083 Maharashtra, India Telephone: +91 810 811 4949 Email: etoetransportation.smeipo@in.mpms.mufg.com Investor grievance email: etoetransportation.smeipo@in.mpms.mufg.com Website: https://in.mpms.mufg.com/ Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	Srilakshmi Surendran E TO E TRANSPORTATION INFRASTRUCTURE LIMITED 10th Floor, Sattva Galleria, Survey, Nos. 19/2 and 20/1, Bellary Road, Byatarayanapura, Bangalore North, Bangalore-560092, Karnataka Tel. No.: 080-49311999 E-mail: srilakshmi.surendran@etoerail.com Website: https://etoerail.com/ ; CIN: U45201KA2010PLC052810 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints investors may also write to the BRLMS.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Bengaluru
Date: December 20, 2025

Disclaimer- E To E Transportation Infrastructure Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated December 18, 2025 has been filed with the Registrar of Companies, Bangalore, Karnataka and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE EMERGE at www.nseindia.com and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled **“Risk Factors”** beginning on page 28 of the Red Herring Prospectus.

On behalf of Board of Directors
E To E Transportation Infrastructure Limited
Sd/-
Srilakshmi Surendran
Company Secretary and Compliance Officer